



October 26, 2010

5-190 Minet's Pt. Rd., Suite 404
Barrie, Ontario
L4N 8J8

Attention: Mr. M. Duns

Dear Sir:

Re: Corm Sale of Equipment

I just wanted to write and say "thanks" to you and Mike on your successful disposition of our equipment and vehicles. Although I must confess to my initial hesitation in using your services, I am nothing short of impressed with the value you delivered on our equipment. Your auction not only sold all our equipment and vehicles, after more conventional methods failed, you brought us better than expected sale values.

I would have no reservations in recommending your firm to anyone interested in getting the best value for their assets. Thanks again, and good luck in the future.

Yours truly,

**Corm Construction
Sewer & Watermain Ltd.**

A handwritten signature in blue ink, appearing to read "Stephen E. Mitchell", is written over a horizontal line.

Stephen E. Mitchell, C.E.T.

CORM

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